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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL	
OMB Number:	3235-0287
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1. Name and Address of Reporting Person* <u>Nebula Holdings LLC</u> (Last) (First) (Middle) <u>FOUR EMBARCADERO CENTER,</u> <u>SUITE 2350</u> (Street) <u>SAN FRANCISCO CA 94111</u> (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Nebula Acquisition Corp</u> [<u>NEBU</u>] 3. Date of Earliest Transaction (Month/Day/Year) <u>01/12/2018</u> 4. If Amendment, Date of Original Filed (Month/Day/Year)	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below) 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person
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Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Class B Common Stock	(1)	01/12/2018		J(2)			312,500	(1)	(1)	Class A Common Stock	312,500	\$0.00	6,875,000	D	

1. Name and Address of Reporting Person* <u>Nebula Holdings LLC</u> (Last) (First) (Middle) <u>FOUR EMBARCADERO CENTER,</u> <u>SUITE 2350</u> (Street) <u>SAN FRANCISCO CA 94111</u> (City) (State) (Zip)
1. Name and Address of Reporting Person* <u>CLAMMER ADAM</u> (Last) (First) (Middle) <u>C/O NEBULA ACQUISITION CORPORATION</u> <u>FOUR EMBARCADERO CENTER, SUITE 2350</u> (Street) <u>SAN FRANCISCO CA 94111</u> (City) (State) (Zip)
1. Name and Address of Reporting Person* <u>GREENE JAMES H JR</u> (Last) (First) (Middle) <u>C/O NEBULA ACQUISITION CORPORATION</u> <u>FOUR EMBARCADERO CENTER, SUITE 2350</u> (Street)

(Zip)

1. As described in the issuer's registration statement on Form S-1 (File No. 333-222137) under the heading "Description of Securities--Founder Shares", the shares of Class B common stock will automatically convert into shares of Class A common stock at the time of the issuer's initial business combination, or earlier at the option of the holder, on a one-for-one basis, subject to adjustment for stock splits, stock dividends, reorganizations, recapitalizations and the like, and certain anti-dilution rights and has no expiration date.

2. As contemplated in connection with the initial public offering of the issuer, 312,500 shares of Class B common stock of the issuer were returned by Nebula Holdings, LLC to the issuer for no consideration and cancelled because the underwriters' over-allotment option was not exercised in full.

01/16/2018

Date _____

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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