SEC Form 4

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FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

				01 300	cuon 30(n) or the in	vesuite		inpully Act of 13	,40							
1. Name and Address of Reporting Person [*] Jehl Charles D					er Name and Ticker Lending Co					5. Relationship of Reporting Person(s) to Issuer (Check all applicable)						
					<u></u>	- 1 - E		1		Director	10% C	Dwner				
(Last)	(Eirst)			of Earliest Transac	ction (M	onth/E	Day/Year)	X	Officer (give title below)	Other below	(specify)					
l í	. ,	1	10/19/2023							Chief Fina	ncial Officer					
			E	4. If Amendment, Date of Original Filed (Month/Day/Year)												
1501 S. MOPAC EXPRESSWAY, SUITE 450					nendment, Date of (Original	Filed	(Month/Day/Yea	Line)	,						
									X	X Form filed by One Reporting Person						
(Street) AUSTIN	(First) (Middle) LENDING CORPORATION DPAC EXPRESSWAY, SUITE 450 TX 78746 (State) (Zip) Table 1 - Non-Deriv curity (Instr. 3) 2. Trans Date										Form filed by More than One Reporting Person					
(City)	(State)	(Zip)	F	Rule	10b5-1(c) 1	Trans	acti	on Indicat								
	Check this box to indicate that a transaction was made the affirmative defense conditions of Rule 10b5-1(c). Se						oursuant t e Instructi	o a contract, on 10.	instruction or written p	lan that is intended	d to satisfy					
		Table I - No	n-Derivat	tive S	ecurities Acq	uired,	Dis	posed of, o	r Bene	ficially	Owned					
1. Title of Securi	ity (Instr. 3)		2. Transacti Date (Month/Day/		2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transa Code (8)		4. Securities A Disposed Of (I			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
						Code V		Amount (A) or (D)		Price	Transaction(s) (Instr. 3 and 4)		(1150.4)			
Common Stoc	k, par value \$0.0	1 per share	10/19/20	023		М		109,809(1)	A	\$ <mark>0</mark>	186,127	D				
Common Stock, par value \$0.01 per share 10/19/2		10/19/20	023		F		35,494	D	\$6.44	150,633	D					

L										-					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		Derivative		6. Date Exerc Expiration Da (Month/Day/)	ate	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		(Instr. 4)		
Restricted Stock Units	(2)	10/19/2023		М			109,809	(3)	(3)	Common Stock, par value \$0.01 per share	109,809	\$0	482,874	D	

Explanation of Responses:

1. Reflects restricted stock units that upon vesting converted into shares of LPRO common stock.

2. Each restricted stock unit represents a contingent right to receive one share of LPRO common stock.

3. These restricted stock units vested on October 19, 2023.

Remarks:

10/23/2023 in-Fact

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

/s/ Matthew Stark, as Attorney-