FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C.	20549	

<b>STATEMENT</b>	OF (	CHANG	GES II	N BEN	<b>IEFI</b>

OF CHANGES IN BENEFICIAL OWNERSHIP	OMB Number:	3235-0287		
OF OTHER DEITER TO THE OWN LETTER IN	Estimated average burden			
regions to Section 16(a) of the Securities Evolution Act of 1024	hours per response:	0.5		

OMB APPROVAL

0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of or Section 30(h) of the Investment Company Act of 1940

	nd Addre	occ of				1															
1. Name and Address of Reporting Person* <u>Greenberg Blair J.</u>							2. Issuer Name <b>and</b> Ticker or Trading Symbol Open Lending Corp [ LPRO ]										of Repor licable) tor	rting Person(s)		) to Issuer 1% Owner	
			st) ( ESTMENTS, IN E, 29TH FLOO!		e)	04/0	06/202	1			`	nth/Day/Year) iled (Month/Day	v/Year	)	6. In	below	,		belov	r (specify v)	
(Street) NEW Y	ORK	NY	<i>?</i> 1	10172	2						giilai		,,,,,,	,	Line	) K Form	filed by C	ne Rep	porting Pe	erson	
(City)		(Sta		Zip)																	
				: I - N	1	_			_		ed, D	isposed of,									
1. Title of	Security	/ (Inst	r. 3)		2. Transaction Date (Month/Day/Yo	ear)   E	2A. Deer Execution f any Month/I	on Date	,   7	3. Fransa Code ( 3)	action (Instr.	4. Securities Additional Property American Ameri					s ally following	Form:	nership Direct Indirect str. 4)	7. Nature of Indirect Beneficial Ownership	
									7	Code	v	Amount	(A) (D)	Pri	ce	Reported Transact (Instr. 3 a	ion(s)			(Instr. 4)	
Commor	Stock				04/06/202	21				D		313,997(1)	D	4	§34	14,59	2,032		Ι	See Footnote <sup>(</sup>	
Commor	Stock				04/06/202	21				S		5,305,840 <sup>(3)</sup>	D	4	§34	9,286	5,192		I	See Footnote <sup>(</sup>	
Commor	Stock				04/06/202	21				D		1,735(4)	D	4	534	25,	481		Ι	See Footnote <sup>(</sup>	
Common Stock 04/06/20				04/06/202	21				S		25,481 <sup>(6)</sup>	D	\$	<b>3</b> 4	(	)		I	See Footnote <sup>(</sup>		
			Ta	ble I								posed of, o				/ Owne	t				
Derivative Conversion Date Execuserity or Exercise (Month/Day/Year) if any		Deemed cution Date, iy nth/Day/Year)	4. Trans Code 8)				Expiration (Month/Da			7. Title and Amount of Securities Underlying Derivative Security (In 3 and 4)		str.	8. Price of Derivative Security (Instr. 5)	9. Numb derivativ Securitie Beneficia Owned Followin Reported Transact (Instr. 4)	ve Ownes Formally Director In (I)	10. Ownersh Form: Direct (D or Indire (I) (Instr.	Benefic Owners ct (Instr. 4				

## **Explanation of Responses:**

- 1. Represents shares sold to the Issuer by Bregal Sagemount I, L.P. ("Bregal Sagemount") on April 6, 2021 in connection with the Offering (as defined below) pursuant to the Stock Repurchase Agreement (the "Stock Repurchase Agreement"), dated March 29, 2021, between the Issuer, Bregal Sagemount, Bregal Investments (as defined below) and the other selling shareholders party thereto.
- 2. The shares reported herein are held directly by Bregal Sagemount. The Reporting Person is the director of Bregal Investments, Inc. ("Bregal Investments"), which is the registered investment advisor of Bregal Sagemount. The reporting person disclaims beneficial ownership of these shares except to the extent of his pecuniary interest therein, if any, and this report shall not be deemed an admission that he is the beneficial owner of such shares for Section 16 of the Securities Exchange Act of 1934 or any other purposes
- 3. Represents shares sold to the underwriters (inclusive of underwriting discount) by Bregal Sagemount on April 6, 2021, pursuant to the Underwriting Agreement dated April 1, 2021, as described in the Rule 424B4 prospectus filed with the SEC on April 1, 2021 (the "Offering").
- 4. Represents shares sold to the Issuer by Bregal Investments on April 6, 2021 in connection with the Offering pursuant to the Stock Repurchase Agreement.
- 5. The shares reported herein are held directly by Bregal Investments, Inc. The reporting person disclaims beneficial ownership of these shares except to the extent of his pecuniary interest therein, if any, and this report shall not be deemed an admission that he is the beneficial owner of such shares for Section 16 of the Securities Exchange Act of 1934 or any other purposes
- 6. Represents shares sold to the underwriters (inclusive of underwriting discount) by Bregal Investments on April 6, 2021, pursuant to the Offering.

## Remarks:

/s/ Blair J. Greenberg 04/08/2021

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.